



Organization of MISO States

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## **OMS Executive Director Report July 3, 2009**

### **FERC and DOE Activity**

1. Settlement discussions relating to formula rate issues continue in the dockets concerning Pioneer and Green Power Express. The next settlement conference in the Green Power docket is scheduled for September 1. The Pioneer docket may be settled without an additional conference. Rehearing is still pending with respect to the financial incentives.
2. Regional cost allocation revisions applicable to wind-producing areas were considered by the Advisory Committee on June 17. The stakeholder recommendation would assign 90% of new transmission facilities to the interconnecting generator. A filing by MISO is expected during the week of July 6.
3. The FERC addressed resettlement of Revenue Sufficiency Guarantee payments by order issued June 12, 2009. 127 FERC ¶ 61,241 The Commission dismissed requests for rehearing of its November 7, 2008, Order and exercised its discretion to waive refunds through November 4, 2007, and provided additional guidance.

### **OMS-MISO Activity:**

1. An all-states meeting was held June 29-30 in Washington to plan a response to the Department of Energy's Funding Opportunity for Eastern Interconnection-wide planning.
2. The OMS held a cost allocation / regional planning (CARP) workshop June 17-18 in Traverse City. Future meetings are scheduled in Carmel July 8, St. Paul August 17-18, and in Carmel September 24.

**Public Relations**

1. Presentations:
  - None.
  
2. Pending speaking/meeting invitations:
  - a. Bill Smith is scheduled to participate in a training course for the Regional Electricity Regulators Association of Southern Africa July 27-31. This activity was postponed from the original date in May.

**Upcoming MISO Filings of Regional Interest**

| Filing Date | Docket No.  | Description  | Pursuant to Commission Order       | Working Group/Committee where issue/change will be reviewed |
|-------------|---|--|------------------------------------|---|
| July 2009   | ER09-____-000   | The Midwest ISO to submit proposed revisions to the Tariff to add Schedule 34 (“Allocation of Cost Associated with Penalty Assessments”).  | N/A                                | TBPS<br>RSC   |
| July 2009   | ER09-____-000   | The Midwest ISO to submit proposed revisions to the Tariff amending Attachment FF and Attachment GG (RECB).  | N/A                                | AC<br>RECBTF<br>TBPS  |
| 07/06/2009  | ER07-1372-002<br>ER08-1254-000<br>ER08-1257-000<br>ER07-1372-005<br>ER09-24-000 | The Midwest ISO to submit a 180-day Report to the Commission on the merits of instituting a minimum reserve zone size and the IMM to submit an Informational Report pursuant to the Commission’s December 18, 2008 Order Authorizing the Midwest ISO ASM Start-Up. | 125 FERC ¶ 61, 318 (2008)          | N/A   |
| 08/03/2009  | ER06-18-000<br>ER06-18-004<br>ER06-18-005                                       | The Midwest ISO to submit a report to analyze the effectiveness of the transmission expansion cost allocation methodologies.   | 118 FERC ¶ 61, 209 at P 203 (2007) | N/A   |
| 08/14/2009  | ER09-____-000   | The Midwest ISO to submit revisions to Attachment X, Queue Reform, Phase II.   | N/A                                | TBPS  |
| 08/18/2009  | ER08-394-006<br>ER08-394-008  | The Midwest ISO to submit a compliance filing informing the Commission what steps are being taken to develop a more permanent approach to addressing congestion that limits aggregate deliverability.  | 126 FERC ¶ 61,144                  | MSC<br>SAWG   |

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| 08/25/2009 | ER08-1169-000                | The Midwest ISO to submit an Informational Report regarding Queue Reform and its developments.   | 124 FERC ¶ 61,183 | (2008) |
| 10/14/2009 | OA10-____-000                | The Midwest ISO to submit its Informational Report regarding operational penalty assessments and revenue distributions in compliance with Order No. 890.   | Order No. 890     | N/A    |
| 10/28/2009 | RM07-19-000<br>AD07-7-000    | The Midwest ISO to submit its assessment regarding pilot projects or other mechanisms of the technical feasibility and value to the market of smaller demand response resources providing ancillary services including how smaller demand response resources can reliably and economically provide operating reserves. | Order No. 719     | N/A    |
| 11/30/2009 | ER07-1372-0__                | The Midwest ISO to submit its Informational Filing regarding reliability issues that arise from the use of Stored Energy Resources (“SER”) for contingency reserves as well as regulating reserves.  | 125 FERC ¶ 61,319 | (2008) |
| 12/01/2009 | ER08-394-004<br>ER08-394-005 | The Midwest ISO to submit a report detailing how the overall generation mix affects the planning reserve margin calculated for planning zones.   | 126 FERC ¶ 61,143 | N/A    |

## Other upcoming dates:

- Next OMS regular Board of Directors meeting: **July 9** at 1:00 pm CDT
- Next OMS Executive Committee meeting: **July 23** at 1:00 pm CDT
- OMS Cost Allocation and Regional Planning Meeting, Carmel, **July 8**
- OMS regular Board of Directors meeting: **August 13**
- Executive Committee meeting: **July 23** (if needed)
- OMS Cost Allocation and Regional Planning Meeting, St. Paul, **August 17-18**
- OMS Sector Meeting with MISO officers and dinner with MISO Directors, St. Paul, **August 18**
- OMS Cost Allocation and Regional Planning Meeting, Carmel, **September 24**